



March 29, 2007

FR: Scott Gibson, *Managing Principal and Founder*

RE: Personal/Professional Reference for Leonard R. Terry / Omnicrete Development, Inc.

An Open Letter of Recommendation:

In today's corporate world, strict guidelines often limit an executive's ability to provide an honest and comprehensive reference beyond a mere recital of facts.

However, I trust that the extraordinary personal qualities of Len Terry coupled with his unwavering desire to implement superior construction systems, would impress the most ardent rule followers enough to put their reputation on the line by saying more. Such is the case here.

My perspective starts nearly 5 years ago in early 2002, a full year before Len Terry finally received a U.S. patent for his remarkable Concrete Insulated Wall System. Although we first met on a professional level, consistent interactions soon led to personal dialogues that unveiled the man behind the invention.

The attributes are many for anyone to dedicate themselves for almost 10 years before ultimately gaining governmental approval for something totally unique. Certainly, the countless sacrifices and steadfast determination also represent someone with complete conviction, but the pure motivation underlying this individuals' constant pursuit has always been for the greater good.

Stemming from many years of experience in the construction and real estate industries, Mr. Terry often shared how homes could be built better, built with more environmentally-friendly materials, more energy efficiency and greater protection from nature's destructive elements.

As he often said, the defining moment for him came from the devastation created by Hurricane Andrew hitting South Florida in 1992. Since then, he has been a man on a mission to create a better system.

Now that he has accomplished this, I can unequivocally recommend Leonard R. Terry to any person who may be interested in allowing him the ability to go forth and multiply.

Sincerely,  
Heritage First Capital & Equity Research Group

A handwritten signature in black ink, appearing to read "Scott A-B Gibson", written in a cursive style.

Scott A-B Gibson, Managing Principal